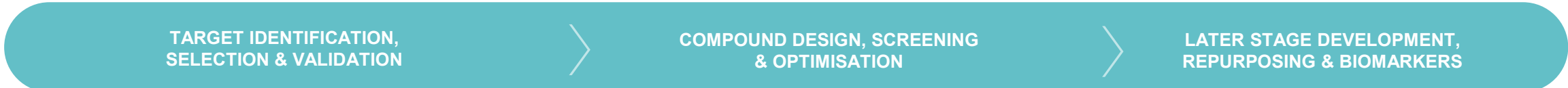


European AI Drug Discovery Market Map

DRUG DISCOVERY & DEVELOPMENT STAGES



Note: Companies that engage in supporting activities such as pathology or imaging are not included in the market map. For simplicity, we have put all companies in only one location on the map (based on where we believe their main focus is) although many fit in several quadrants, for example partnering compounds and building their own pipeline.