Albion VCTs

Offers for subscription for the 2026/27 tax year to raise, in aggregate, up to £40m through the issue of Offer Shares, together with over-allotment facilities of up to a further £20m in aggregate

This document comprises of:

Wireframe Application Form
Notes on the Application Form
Money Laundering Notice

WIREFRAME APPLICATION FORM
Albion VCTs – 2026/27 Offers

APPLICATION PROCEDURES

Before completing the Application Form, please read the Prospectus, including the Terms and Conditions, and the Notes on the Application Form. You may download a copy of the Prospectus at www.albion.vc/vct/offers.

Save where the context otherwise requires, words and expressions defined in the Prospectus dated 18 August 2026 apply to this document.

If you are in any doubt as to what action you should take, you should consult a person authorised for the purposes of the Financial Services and Markets Act 2000 (as amended) ("FSMA"), who specialises in advising on the acquisition of shares and other securities.

Please complete the Application Form in full and unless instructed otherwise, please leave blank any questions that do not apply to you.

The Companies, the Manager, the Receiving Agent, and the Registrar cannot accept responsibility if any of the details you provide are incorrect.

Application Deadlines

The Offers will open to Applications on 7 September 2026 and may close at any time thereafter, but, in any event, not later than 5.30 p.m. on 2 April 2027.

Applications will be accepted on a "first-come, first-served" basis, subject always to the discretion of the Boards. For these purposes, "**first-come, first-served" shall be assessed based on the date and time of receipt of a fully completed Application Form, subject to receipt of Application monies (in full, including those making multiple payments) in cleared funds within two Business Days thereafter (or, if earlier, before an Offer's deadline or close of an Offer) to retain the Applicant's position of priority.** If Application monies are not received within such time, the relevant date and time shall be when the Applicant's application monies are received in cleared funds (in full). An Application may not be considered eligible for allotment until identity verification is complete and/or, where relevant, information or supporting evidence required for the Application is no longer outstanding.

How to Apply

You may complete and submit your Application Form online via www.albion.vc.

From a speed of processing perspective and to reduce the Offers' carbon footprint, the Companies recommend the use of the online Application Form.

Offline Applications

In the event of difficulty submitting an application using the online Application Form, please contact City Partnership on 01484 240 910 (Monday-Friday, 9 a.m.-5.30 p.m., excluding English public holidays) or at albionvcts@city.uk.com.

Completed offline Application Forms can be sent via email to albionvcts@city.uk.com or by post/hand delivery to the Receiving Agent:

Albion VCTs Offers
The City Partnership (UK) Ltd
The Mending Rooms
Park Valley Mills
Meltham Road
Huddersfield
HD4 7BH

It is recommended that you use Royal Mail Special Delivery or Tracked mail and allow at least two Business Days for delivery.

If you submit your Application Form to the Receiving Agent via email, please do not send a hard copy by post.

If you or your financial intermediary submit a hard copy, scanned, or PDF Application, the Receiving Agent will manually enter your Application into the online facility and send you a copy of the online submission by email or post for your review and written confirmation. Please note that only upon receipt of your written confirmation of the content of the online submission will the Receiving Agent process your Application. For confirmed Applications, the associated date and time of receipt shall be determined in accordance with the 'first-come, first-served' basis detailed above.

If you are an existing shareholder in a Company in which you would like to invest, please ensure that the details provided in this application exactly match those shown on your existing share certificate(s), to avoid the Registrar creating duplicate shareholder accounts.

Payment Instructions

Payment can be made by bank transfer **only**.

Unless the Applicant’s nominee, intermediary, or investment platform has pre-agreed alternative arrangements with the Receiving Agent, the bank account should be a pound sterling account held at a UK-regulated credit or e-money institution in the sole/joint name of the Applicant.

Bank Transfers

The bank account to which you should remit payment is as follows:

Bank name:	**Bank of Scotland**
Account name:	**City-Albion VCTs Jnt Offers-Segregated**
Account number:	**27429567**

Sort code: **80-22-60**

Please reference your transfer(s) using your initials and telephone number (alphanumeric, no spaces) as provided in Section 2 of the Application Form.

Nominee Applications

If you are a nominee applying on behalf of beneficial owners, please complete and submit an Application Form for each beneficial owner with the relevant nominee details (CREST or otherwise) in Section 5 of the Application Form. Subject to the number of beneficial owners within the nominee, the Receiving Agent may configure an online Application Form pre-filled with the nominee's details to expedite the subscription process. Nominees should contact the Receiving Agent regarding the remittance of the associated subscription monies to ensure compliance with the Money Laundering Regulations.

Tracking the Status of Your Application Form & Monies

In addition to email communications from the Receiving Agent concerning receipt of your Application and associated monies, you may use the Receiving Agent's online tracking service to track the status of your Application Form and download a PDF copy of your Application Form.

For any Offer Shares for which your application is accepted, the Receiving Agent will issue an email notification concerning the availability of the associated allotment letter and tax certificate(s) for download via the online tracking service within three Business Days following the allotment. The Companies' Registrar will issue the related share certificate(s) (where applicable) by post within ten Business Days following the allotment.

The Receiving Agent's online tracking service is at https://city-ora.uk.com/offers/albn-2627/tracking.

To access the service, you need to provide (i) your unique Application reference number (starting "ALBN-2627-"), which will be noted on the Receiving Agent's correspondence to you, (ii) your date of birth (YYYYMMDD), and (iii) your National Insurance number or Unique Taxpayer Reference, as provided in your Application Form.

Administrative Queries

If you have any administrative questions regarding the completion and return of the Application Form, please contact the Receiving Agent, The City Partnership (UK) Limited, on 01484 240 910 (Monday to Friday excluding public holidays, 9.00 am - 5.30 pm) or at albionvcts@city.uk.com. Calls are charged at the standard geographic rate and will vary by provider. Calls from outside the United Kingdom will be charged at the applicable international rate. Please note that The City Partnership (UK) Limited cannot provide any investment, financial, legal or tax advice.

The Receiving Agent kindly asks Applicants and their financial intermediaries to refrain from ad-hoc requests which include to confirm the receipt of Applications or associated monies. The Receiving Agent will issue the relevant acknowledgement correspondence by email once a completed Application Form has been received and cleared monies have been received in full.

APPLICATION FORM

SECTIONS 1 – 6 OF THIS APPLICATION FORM MAY BE COMPLETED BY THE APPLICANT, THE APPLICANT'S FINANCIAL INTERMEDIARY, OR AN INDIVIDUAL ON BEHALF OF THE APPLICANT WHO IS AUTHORISED TO DO SO.

SECTION 1 – FINANCIAL INTERMEDIARY FIRM

☐ Please tick this box if a financial intermediary firm is associated with this Application.

If the financial intermediary firm is associated with a network or service provider/platform, please tick the relevant box below or provide the name of the network or service provider:

☐ GrowthInvest ☐ Openwork Ltd ☐ Platform One

☐ Quilter ☐ SIFA ☐ SimplyBiz

☐ St James's Place Wealth Management

Other (please specify):

SECTION 2 – APPLICANT DETAILS

Personal details

Title	Forename(s)	Surname

Date of Birth

Current address

Address 1	Address 2
Address 3	City
Country	Postcode

If you are an existing shareholder, please ensure that the details provided exactly match those shown on your existing share certificate(s).

Previous address

For identity verification purposes, if you have lived at your current address for less than three years, please provide your previous address below:

Address 1	Address 2
Address 3	City
Country	Postcode

Contact details

The Receiving Agent and/or Manager will communicate with you via email regarding the processing of this Application and the associated monies. Please provide your email address below.

Email Address

For Applications accepted under the Offers, the Companies' Receiving Agent will make the allotment letter and tax certificate(s) available for download via the online tracking service within three Business Days of the allotment. The Companies' Registrar will send the associated share certificate(s) in the post (if applicable) within ten Business Days following the allotment.

As the Receiving Agent asks that you use your telephone number as part of your payment reference, please provide it below. The Receiving Agent and/or Manager may contact you via telephone regarding the processing of this Application and the associated monies.

Telephone Number

Marketing communication preferences

The Manager, AlbionVC LLP, would occasionally like to contact you about news and events relating to the Albion VCTs. For information about how we use your data please see https://albion.vc/privacy-notice. If you are happy to be contacted, please tick the box below:

☐ I would like to receive email communications from AlbionVC LLP about VCT news and events

UK tax residency details

If you are a tax resident of the United Kingdom, please provide your National Insurance number below. Please provide your Unique Taxpayer Reference if you do not have a National Insurance number.

National Insurance number	Unique Taxpayer Reference

Non-UK tax residency details

Other than the United Kingdom, please list below any countries in which you are a tax resident and the associated Taxpayer Identification Number (TIN) or equivalent:

Country	TIN/Equivalent
Country	TIN/Equivalent
Country	TIN/Equivalent

US citizen

☐ I am a US citizen (as defined in the Prospectus).

The Companies, the Manager, the Receiving Agent and/or the Registrar may, if necessary, disclose information to HMRC and the IRS to satisfy its FATCA and/or CRS obligations.

Existing shareholder

If you are an existing shareholder in one or more of the Companies, please tick the relevant box(es) below.

☐ Please tick this box if you are an individual certificated shareholder in any of the Companies. If known, please provide your associated Shareholder Reference Number(s) ("SRN") or City Investor Number(s) ("CIN"), as detailed on recent correspondence from the Registrar in the box(es) below. **Alternatively, you may leave the box(es) blank**.

ALBION ENTERPRISE VCT PLC

Reference

ALBION TECHNOLOGY & GENERAL VCT PLC

Reference

ALBION CROWN VCT PLC

Reference

☐ Please tick this box if you are a beneficial holder of shares in any of the Companies. Please provide the name of the nominee(s) in the box(es) below.

ALBION ENTERPRISE VCT PLC

Nominee Name

ALBION TECHNOLOGY & GENERAL VCT PLC

Nominee Name

ALBION CROWN VCT PLC

Nominee Name

SECTION 3 – APPLICATION AMOUNT

Your total application must be for **at least £6,000 and in whole pounds sterling**. The minimum subscription for a Company's offer is £2,000. **The minimum subscription amount excludes any initial adviser charge**. If you are not subscribing for a specific Company's offer, please enter '0' in the associated box.

I hereby offer to subscribe the following total application amount (**including** any initial adviser charge for facilitation as detailed in Section 8) in whole pounds sterling for Offer Shares at the relevant Offer Price on the Terms and Conditions of the Offers as set out in the Prospectus.

Please complete either (A) or (B):

(A) Total Application Amount to be split equally across all Companies.

I hereby offer to subscribe the following total Application Amount (**including** any initial Adviser Charge as set out in Section 8), to be split equally under the Offers that are open at the time that my Application Form is deemed fully complete by the Receiving Agent:

	Tax Year 2026/27
Total Application Amount	

(B) Applications to one or more of the Offers or for differing amounts

I hereby offer to invest the following Application Amounts (**including** any initial Adviser Charge as set out in Section 8) in pounds sterling for Offer Shares at the relevant Offer Price on the Terms and Conditions of the Offers:

	Tax Year 2026/27
ALBION ENTERPRISE VCT PLC	
ALBION TECHNOLOGY & GENERAL VCT PLC	
ALBION CROWN VCT PLC	
Total Application Amount (£)	

Income tax relief may be claimed by qualifying investors regarding the total application amount accepted under the Offers **excluding** any initial adviser charge to be facilitated (as detailed in Section 8).

Re-allocation or return?

If an Offer for which you have subscribed has, or is deemed to be, closed at the time your application (in whole or part) is processed, please confirm your preference below.

☐ The amount in respect of the closed Offer(s) be **re-allocated**, in whole pound amounts, so that it is invested **per the proportions above** in the remaining Offer(s) which is/are open.

☐ The amount in respect of the closed Offer(s) be **re-allocated**, in whole pound amounts, so that it is invested **equally** in all the remaining Offer(s) which is/are open**.**

☐ The amount in respect of the closed Offer(s) be **returned to me**.

☐ The **total application amount** be **returned to me**.

SECTION 4 – PAYMENT

All payments are to be made by bank transfer **only**. Applications will not (unless otherwise agreed by the Companies) be regarded as valid unless cleared funds are received in respect of this Application Form. **Applications with cleared funds (in full) received within two business days from receipt of application (or, if earlier, before an Offers deadline or close of an Offer) will be given priority**.

☐ I will pay the total amount in Section 3 by bank transfer to the account detailed below

Bank name:	**Bank of Scotland**
Account name:	**City-Albion VCTs Jnt Offers-Segregated**
Account number:	**27429567**
Sort code:	**80-22-60**

Please reference your transfer(s) using your initials and telephone number (alphanumeric, no spaces) from Section 2 – Applicant Details.

Remitting bank account details

Please provide the details of the remitting bank account below. Unless the Applicant's nominee, intermediary, or investment platform has pre-agreed alternative arrangements with the Receiving Agent, the bank account should be a pound sterling account held at a UK-regulated credit or e-money institution in the sole/joint name of the Applicant.

Account in name of	
Sort Code	Account Number
Build Soc Roll/Ref No.	

SECTION 5 – SHAREHOLDING PREFERENCES

Registration

For any Offer Shares for which this Application is accepted, please confirm your shareholding registration preference:

☐ Individual certificated shareholding

☐ Nominee – CREST shareholding

☐ Nominee – certificated shareholding

Nominees

If you have elected to hold any Offer Shares for which your Application is accepted in a nominee (CREST or otherwise), please provide the relevant details below:

CREST Participant ID	CREST Member Account ID

Nominee Name

Nominee Account Ref/No

Nominee Contact Name	Nominee Contact Telephone Number

Nominee Contact Email Address

Address 1	Address 2
Address 3	City
Country	Postcode

The “Communications” and “Dividends” sections below concern individual certificated holdings only. Applicants who wish to hold new Shares within a nominee (CREST or otherwise) should contact the nominee regarding their preferences following the relevant allotment.

Communications

The Companies would like to communicate with you in respect of your shareholding(s). Please tick the relevant box below.

☐ I am a **new investor** and understand that the Companies will communicate with me by **email** in respect of my shareholding(s).

☐ I am an **existing Shareholder** and understand that I will **retain my current communication preference**. If my registered preference is "deemed consent", I understand the Registrar will update my e-communications details with the email address provided in Section 2 of this Application.

If you would like to change your registered communication preference, please contact the Companies' Registrar, The City Partnership (UK) Ltd. Existing shareholders may do so at any time; however, new investors must wait until the allotment of any Offer Shares for which their Application is accepted.

Dividends

For any dividends that may, from time to time, become due on any Offer Shares which stand in your name on the Companies' registers, please confirm your payment preference by ticking the relevant box below. If you are an existing Shareholder, your selection below will apply to your total shareholding in the relevant Company.

ALBION ENTERPRISE VCT PLC

☐ Cash – Bank Transfer

☐ Dividend Reinvestment Scheme

ALBION TECHNOLOGY & GENERAL VCT PLC

☐ Cash – Bank Transfer

☐ Dividend Reinvestment Scheme

ALBION CROWN VCT PLC

☐ Cash – Bank Transfer

☐ Dividend Reinvestment Scheme

Dividend bank mandate

If your dividend preference is "Cash – Bank Transfer", please provide the details of the bank account into which you wish the Companies to pay any dividends below. The bank account should be a pound sterling account held at a UK-regulated credit or e-money institution in the sole/joint name of the Applicant.

Account in name of	
Sort Code	Account Number
Build Soc Roll/Ref No.	

SECTION 6 – APPLICANT DECLARATION

By signing (or equivalent) and submitting this Application Form, I hereby irrevocably declare that:

1. I have read and understood, and agree to be bound by, the Terms and Conditions of Application and the Prospectus and as further set out in this Application Form.
2. I acknowledge the existence of the Key Information Documents which can be found on www.albion.vc/vct/offers and also in the "Corporate Governance" section under "Other" for each relevant Albion VCT on the AlbionVC website at www.albion.vc/vct/funds.
3. Where applicable, I confirm that I have read, understood and accept the terms and conditions of the relevant Company's Dividend Reinvestment Scheme, which can be found under the Dividends section for each of the Albion VCTs on the AlbionVC website at www.albion.vc/vct/funds.
4. The individual identified by the details provided in Section 2 will be the beneficial owner of the Offer Shares in the Companies as issued to them pursuant to the Prospectus.
5. To my knowledge, I have provided accurate information and signed or personally inserted by name/electronic signature below. Where I/we have completed this Application Form on behalf of the Applicant, I/we confirm that the Applicant has given me/us the authority to do so.
6. Where applicable, I confirm the amount of the initial adviser charge payable to my financial intermediary set out in Section 8 and agree to the Companies facilitating payment of such as set out in this Application Form.
7. I hereby acknowledge that the Companies, the Manager and the Registrar may provide to the financial intermediary noted in Section 7 (including any associated network or service provider noted in Section 1) (or such replacement financial intermediary, network or service provider as notified in writing or where the replacement has otherwise satisfied the Manager as to their authority) upon request, information regarding my shareholdings in the Companies. I may, at any time, notify the Manager that a financial intermediary no longer acts for me.

Please confirm below whether this Application Form will be signed by or on behalf of the Applicant:

☐ I am the Applicant and will personally sign below.

☐ I am the Applicant's financial intermediary (as per Section 7) and will sign below on behalf of the Applicant.

☐ I am not the Applicant's financial intermediary, but the Applicant has given me the authority to sign this Application Form on their behalf and, where necessary, has instructed me to make this investment. To allow the Receiving Agent to process this form, I will provide the evidence required by the Receiving Agent as set out in the Application Form Notes.

Signature	
Print Name	Date

IF APPLICABLE, THE REMAINDER OF THE APPLICATION FORM MUST BE COMPLETED BY AN AUTHORISED REPRESENTATIVE OF THE ASSOCIATED FINANCIAL INTERMEDIARY FIRM.

SECTION 7 – FINANCIAL INTERMEDIARY DETAILS

Firm details

Firm Name	Firm FCA No.

Individual adviser/intermediary details

The Receiving Agent will use these contact details to issue Application acknowledgements, or in the event of any queries in respect of this Application Form or intermediary fees/commissions.

Name

Email Address

Telephone Number

If this Application Form is associated with St James's Place Wealth Management, please provide the relevant Partner Code in the box below. Failure to provide a valid Partner Code will delay the processing of this Application Form.

SJP Partner Code (if applicable)

SECTION 8 – FINANCIAL INTERMEDIARY REMUNERATION

Please confirm the nature of the service provided to the Applicant by ticking one of the boxes below:

☐ (A) This is an 'advised-own' case (i.e., an individual adviser subscribing on behalf of themselves) or I have provided financial advice to the Applicant who is a Retail Client (as per COBS 3.4) of my firm, and we have agreed on an initial adviser charge (NIL or otherwise), which complies with COBS 6.1A.

☐ (B) We have acted in an execution-only capacity on behalf of the Applicant for which we are entitled to 0.4% of the total application amount in trail commission for up to five years until 31 March 2032, per the terms contained in the Prospectus, COBS 2.3/2.3A and any other applicable FCA regulations.

Initial adviser charge

If you have ticked (A) above and would like the Companies to facilitate the payment of the initial adviser charge, please insert the initial adviser charge agreed with the Applicant in the box below. **Note that this amount will be deducted from the total application amount in Section 3 when determining the number of Offer Shares to be allotted.** Please enter "0" (i) if NIL or (ii) if you have made alternative payment arrangements with the Applicant or (iii) if this application is in respect of your own investment.

Please note that upfront income tax relief is available on the amount invested, excluding any facilitated adviser charge.

£	

Payment administration

Please confirm the firm's bank account into which any initial facilitated adviser charge or trail commission payments associated with this Application should be paid:

Account in name of	
Sort Code	Account Number

If this Application Form is associated with St James's Place Wealth Management, please provide the relevant AOR number in the box below. Failure to provide a valid AOR number will delay the processing of this Application Form.

SJP AOR Number (if applicable)

Firm's finance department email address

If you would like your firm's finance department to receive a copy of a statement of payment, please provide the relevant email address below. Please note that, where applicable, the Receiving Agent will email a copy of the statement to the individual adviser/intermediary detailed in Section 7.

If a network or service provider/platform is associated with the application, as per section 1 of the application form, the firm's finance department email address should be the network's.

Firm's Finance Department Email Address

Please note that retrospective requests for additional copies of statements will be issued by the Receiving Agent in return for a £11 administration fee.

SECTION 9 – FINANCIAL INTERMEDIARY DECLARATION

By signing (or equivalent) and submitting this Application Form, we, the financial intermediary firm identified in Section 7, confirm that:

1. We have read and understood, and agree to be bound by, the Terms and Conditions and the Prospectus and as further set out in this Application Form.
2. We have applied customer due diligence measures on a risk-sensitive basis regarding the Applicant and this Application to the standard required by the Money Laundering Regulations within the guidance for the UK financial sector issued by the Joint Money Laundering Steering Group. If the Companies, the Manager, or the Receiving Agent require additional information to accept the Application, or at any time after acceptance of the Application, we will provide it to them within two Business Days of receiving their request. We will retain copies of our customer due diligence for the period required by the Money Laundering Regulations.
3. We confirm our understanding of the characteristics of the Companies (including risks, fees and charges) and that this has been clearly explained by us to the Applicant. We confirm that the Applicant falls within the Companies identified and intended target market and are comfortable that the Companies offer fair price and value when aggregated with our related fees and charges.
4. Our details included in this Application Form are true and accurate.
5. We undertake to notify the Companies of any changes to our details provided above or if the Applicant ceases to be our client regarding their investment in the Companies.
6. Where we have completed and signed this Application Form on behalf of the Applicant, we confirm that we are duly authorised by the Applicant to do so (and will provide the power of attorney or a copy thereof duly certified in ink by a solicitor or bank on request).
7. The individual who has signed the form has the authority to sign this declaration on behalf of the financial intermediary firm detailed in Section 7.

Signature	
Print Name	Date

APPLICATION FORM NOTES

Save where the context otherwise requires, words and expressions defined in the Prospectus dated 18 August 2026 apply to this document.

Please read the following notes in conjunction with the Application Form and the Terms and Conditions.

If you are in any doubt as to what action you should take, you should consult a person authorised for the purposes of the Financial Services and Markets Act 2000 (as amended) ("FSMA"), who specialises in advising on the acquisition of shares and other securities.

If you have any administrative questions regarding the completion and return of the Application Form, please contact the Receiving Agent, The City Partnership (UK) Limited, on 01484 240 910 (Monday to Friday excluding public holidays, 9.00 am – 5.30 pm) or at albionvcts@city.uk.com.

If you are a nominee applying on behalf of beneficial owners, please complete and submit an Application Form for each beneficial owner with the relevant nominee details (CREST or otherwise) in Section 4 of the Application Form. Subject to the number of beneficial owners within the nominee, the Receiving Agent may configure an online Application Form pre-filled with the nominee's details to expedite the subscription process. Nominees should contact the Receiving Agent regarding the remittance of the associated Application monies to ensure compliance with the Money Laundering Regulations.

SECTIONS 1 – 6 OF THE APPLICATION FORM MAY BE COMPLETED BY THE APPLICANT, THE APPLICANT'S FINANCIAL INTERMEDIARY, OR AN INDIVIDUAL ON BEHALF OF THE APPLICANT WHO IS AUTHORISED TO DO SO.

Section 1 – Financial Intermediary Firm

Please tick the box if a financial intermediary firm is associated with the Application. If the financial intermediary firm is associated with a network or service provider/platform, please tick the relevant box, or enter the name of the network or service provider in the box provided.

Section 2 – Applicant Details

Please provide your full name, date of birth, current address, previous address (if you have been at your current address for less than three years), email address (if you have one), telephone number, National Insurance number (NINo) (if you have one), Unique Taxpayer Reference (if you do not have a NINo), and non-UK tax residency details (if any). If you are a US citizen, Green card holder, or US resident you must complete and return an IRS (Internal Revenue Service) W-9 form and include any additional tax residences in the table provided.

The Companies are legally required to collect information about the tax residency and classifications of new Shareholders which may be shared with HMRC.

If you're an existing shareholder in the Companies, please tick the relevant box. If you do not know your Shareholder Reference Number(s) or City Investor Number(s) ("CIN"), you may leave the relevant Reference box(es) blank.

It is important that this section of the Application Form is completed clearly and accurately, as the Receiving Agent will send Application acknowledgement correspondence to the details in this section. If the Application is successful, the Registrar will enter the name and address from this section onto the relevant Company's register and on the associated share certificate(s), where applicable.

If you opt into the Manager's mailing list, AlbionVC LLP will be the controller of your personal data for that purpose and will use your personal data to provide you with periodic business updates and invite you to events relating to the VCTs. You can unsubscribe at any time by clicking the unsubscribe link in any email or by contacting the Manager on 020 7601 1850 or at info@albion.vc. AlbionVC may share your personal data with data processors such as providers of contact management systems.

The Companies in which you wish to subscribe will be the controllers of the personal data provided in your application. If you would like to find out about how the Companies and the Manager process your data and your data rights, please read the privacy notice which is available at www.albion.vc/privacy-notice/.

Section 3 – Application Amount

Please insert the amount of money (whole pounds sterling) you wish to subscribe for Offer Shares. The total Application amount must be for a minimum value of £6,000. The minimum subscription per Company Offer is £2,000. **The minimum subscription amount excludes any initial adviser charge to be facilitated.**

Income tax relief may be claimed by you (depending on your personal tax circumstances) on the total Application Amount **excluding** any initial adviser charge to be facilitated.

The maximum aggregate investment in Venture Capital Trusts (including shares issued under a dividend reinvestment scheme) on which tax reliefs are available is £200,000 per tax year.

Please complete (A) or (B) to indicate how you wish your Application Amount to be split between the Companies.

If the Offer for one of the Companies for which you have applied has closed, or is deemed to be closed, at the time your Application Form is processed, the boxes you tick under "Re-allocation/ Return Instructions" indicate your preference as to how your Application should be processed.

Section 4 – Payment

You can pay by bank transfer (to the Bank of Scotland account details of which are set out in Section 4 of the Application Form) only. Your payment must relate solely to your Application.

Your bank transfer must be drawn in pounds sterling from an account with a UK-regulated credit or e-money institution, which is in your sole or joint name.

Your payment must also include an alphanumeric reference comprising your initials and telephone number provided in Section 2. Please detail this reference in the payment reference field on the bank transfer payment instruction. For example, the payment reference for an Applicant with the name Ms Mary Jane Bloggs and telephone number +44 (0)123 456 7891, should be MJB01234567891.

You must provide the details of your remitting bank account to allow the Receiving Agent to match, reconcile, and confirm receipt of the monies. Verification of your remitting bank account also forms part of the Companies' checks under the Money Laundering Regulations. Unless the Applicant's nominee, intermediary, or investment platform has pre-agreed alternative arrangements with the Receiving Agent, the bank account should be a pound sterling account held at a UK-regulated credit or e-money institution in your sole/joint name.

The Receiving Agent cannot take responsibility for correctly identifying payments without a reference nor where a payment has been received but without an accompanying Application Form. The right is reserved to reject any Application in respect of which the bank transfer has not been cleared on first presentation. Any monies will be returned by bank transfer to the remitting account subject to the satisfactory completion of any verification of identity checks, at the risk of the person(s) entitled thereto.

The Receiving Agent will acknowledge receipt of the Application Form by email to the email address provided in Section 2. Further, the Receiving Agent will also issue confirmation of receipt of payment, by email, once the monies have been matched to the Application Form.

Any financial intermediary associated with the Application, as detailed in Section 7, will receive copies of the Receiving Agent's acknowledgement correspondence by email.

Section 5 – Shareholding Preferences

You must confirm your shareholding registration preference for any Offer Shares for which the Application is accepted.

If you wish for any Offer Shares for which the Application is accepted to be allotted to a nominee (CREST or otherwise), please enter the nominee details in the relevant boxes.

The "Communications" and "Dividends" sections below concern individual certificated holdings only. Applicants who wish to hold Offer Shares within a nominee (CREST or otherwise) should contact the nominee regarding their preferences following the relevant allotment.

Communications

If you are a **new investor**, the Companies will communicate with you by **email** in respect of your shareholding(s). This increases the speed of communication, saves you time and reduces print and distribution costs and our impact on the environment. If you would prefer an alternative means of communication, please contact the Companies' Registrar, The City Partnership (UK) Limited, after your Offer Shares are allotted.

If you are an **existing Shareholder**, you will retain your current communication preference. For existing Shareholders who have elected "deemed consent", the Registrar will update your details for e-communications with the email address provided in Section 2 of this Application. If you are an existing Shareholder and you would like to change your registered communication preference, please contact the Companies' Registrar.

The Companies' Registrar will issue the related hard copy share certificate(s) (where applicable) by post within ten Business Days following the allotment to new investors and existing shareholders.

Dividends

For any dividends that may, from time to time, become due on any Offer Shares that stand in your name on the Companies' registers, please confirm your payment preference by ticking the relevant box(es).

If you wish to participate in a Company's dividend reinvestment scheme ("DRIS") please tick the appropriate box, having first read and understood the terms and conditions of the scheme which can be found under the "Dividends" section for each of the Albion VCTs on the AlbionVC website at www.albion.vc/vct/funds.

If you are an existing Shareholder, your dividend preference selection will apply to your total shareholding in the relevant Company.

If your dividend preference is "Cash – Bank Transfer", you must provide the details of the bank account into which you wish the Companies to pay any dividends. The bank account should be a pound sterling account held at a UK-regulated credit or e-money institution in your sole/joint name.

Section 6 – Applicant Declaration

Please confirm whether you will sign the Application Form or if it will be signed on your behalf.

If you are a third party signing the Application Form on behalf of the Applicant and you are not a representative of a nominee, please provide the power of attorney, or a copy thereof duly certified in ink by a solicitor or bank to the Receiving Agent, by post, and use the Applicant's initials and telephone number as the reference (i.e., the same reference as used for payment of application monies).

If you are a representative of a nominee and the nominee provides a non-discretionary investment service to the Applicant, the representative must provide evidence of (i) the Applicant's instruction to make the investment and (ii) the representative's authority to sign the application form.

If the nominee provides a discretionary investment service to the Applicant, the representative must provide evidence of their authority to sign the Application Form.

The signatory must sign, state their name, and date the Application Form in Section 6. By signing and dating the Application Form, the Applicant agrees to subscribe for Offer Shares at the relevant Offer Price on the Terms and Conditions of the Offers as set out in the Prospectus.

If the Application Form is not signed, the Receiving Agent will not be able to process the Application and the Application monies will be returned to the remitting account by bank transfer, subject to the satisfactory completion of any verification of identity checks, at the risk of the person(s) entitled thereto.

IF APPLICABLE, THE REMAINDER OF THE APPLICATION FORM MUST BE COMPLETED BY AN AUTHORISED REPRESENTATIVE OF THE ASSOCIATED FINANCIAL INTERMEDIARY FIRM.

Section 7 – Financial Intermediary Details

Please detail the name of the firm, the firm's FCA number, the individual adviser's/intermediary's name, email address, and telephone number. The Receiving Agent will use these contact details to issue Application acknowledgements, or in the event of any queries in respect of this Application or intermediary fees/commissions. The right is reserved to reject any Application or withhold any payment of fees or commission if the Companies are not satisfied that the intermediary (firm or individual) is authorised or is unable to identify the intermediary (firm or individual) based on information provided.

If the Application Form is associated with St James's Place Wealth Management, please provide the relevant Partner Code in the box provided. Failure to do so will delay the processing of the Application Form.

Section 8 – Financial Intermediary Remuneration

Please confirm the nature of the service provided to the Applicant by ticking one of the boxes provided.

Advised Investor

Please tick box (A) if this is an 'advised-own' case (i.e. the individual adviser is subscribing on behalf of themselves) or if the individual adviser has provided financial advice to the Applicant, who is not a Professional Client (as per the FCA's Conduct of Business Sourcebook ("COBS") 3.5) and agreed on an initial adviser charge (nil or otherwise) with the Applicant which complies with COBS 6.1A. Please enter the initial adviser charge for facilitation in pounds sterling in the box provided (please enter "0" if NIL).

Please note that this charge will be deducted from the total application amount when determining the number of Offer Shares to be allotted. Please note that income tax relief is available on the amount invested, **excluding** any facilitated adviser fee.

If the individual adviser does not want the Companies to facilitate payment of the initial adviser charge, or if the individual adviser has made alternative payment arrangements with the Applicant, please enter "0" in the box provided.

Execution Only Investor

Please tick box (B) if the intermediary has acted in an execution-only capacity on behalf of the Applicant, so is entitled to receive trail commission in accordance with the terms contained in the Prospectus, COBS 2.3/2.3A and any other applicable FCA regulations.

Adviser Charges and Commission Payments

Please confirm the bank account into which any initial adviser charges or commission payments associated with the Application should be paid by bank transfer.

If the Application Form is associated with St James's Place Wealth Management, please enter the relevant AOR Number in the box provided. Failure to do so will delay the processing of the Application Form.

Fee Statements
If a copy of a statement of fee/commission payment should be sent to the firm's finance department, please provide the relevant email address in the box provided. Please note that where applicable, the Receiving Agent will email a copy of the statement to the individual adviser/intermediary detailed in Section 7.

Within three Business Days following an allotment of shares, an email notification will be issued to the financial intermediary associated with an Application, attaching a statement concerning all fees due to their firm for any shares allocated within the allotment. Where an email address has been provided for the firm's finance team, a copy of the statement will also be sent to this email address. Fees will be paid to the provided firm's bank account within a further two Business Days.

Please note, consolidated fee statements are issued per allotment to financial intermediary firms, grouped by associated FCA number.

If a network or service provider/platform is associated with the Application, as per section 1 of the Application form and the network's email address has not been provided in this section, a copy of the fee statement should be forwarded to the associated network.

Retrospective requests for additional copies of statements will be issued by the Receiving Agent in return for a £11 administration fee.

Section 9 – Financial Intermediary Declaration

An individual with the authority to sign on behalf of the financial intermediary firm detailed in Section 7 must sign and date the Application Form in Section 9.

Allotment Letter and Tax Certificates

Following the allotment of shares, the Receiving Agent will make the allotment letter and tax certificate(s) available for download via the online tracking service within three Business Days of the allotment. An email notification will be sent once the documents are ready to download.

Please note that hard copies of these documents will not be sent to investors.

The Receiving Agent's online tracking service is at https://city-ora.uk.com/offers/albn-2627/tracking.

To access the service, you need to provide (i) your unique Application reference number (starting "ALBN-2627-"), which will be noted on the Receiving Agent's correspondence to you, (ii) your date of birth (YYYYMMDD), and (iii) your National Insurance number or Unique Taxpayer Reference, as provided in your Application Form.

Share Certificates

The Companies' Registrar will issue the related share certificate(s) (where applicable) by post within ten Business Days following the allotment.

MONEY LAUNDERING NOTICE

Per the Money Laundering Regulations, an Applicant's identity must be verified before allotting Offer Shares under the Offers. Verification of identity is a routine step associated with the application process. It ensures that Applicants (i) are who they say they are, (ii) that they have not acquired the application monies illegally, and (iii) that they are not attempting to use the Companies or the Receiving Agent as part of criminal activity.

Please note that the Companies cannot allot Offer Shares to an Applicant whose identity cannot be verified.

For Applications made via a financial intermediary, the intermediary should complete verification of the Applicant's identity. By signing the Application Form, the financial intermediary confirms that they have verified the identity of the Applicant to the standard required by the Money Laundering Regulations within the guidance for the UK financial sector issued by the Joint Money Laundering Steering Group, and that if the Companies, Manager and/or the Receiving Agent request additional information in connection with that verification or at any time after the Application has been accepted, they will provide it within two Business Days of receiving the request.

For direct Applications, the Receiving Agent will use the Applicant's personal information from the Application Form to verify their identity through Veriphy, a specialist anti-money laundering ("AML") compliance solution provider. Veriphy's AML checks include identity and UK address validation as well as integral mortality, departure, sanction, and politically exposed person searches. **Veriphy's checks have no impact on an Applicant's credit score or their ability to obtain credit.**

In the small number of cases where Veriphy is unable to verify the Applicant's identity sufficiently, the Receiving Agent will need the Applicant to supply evidence of their identity and will contact the Applicant (or their financial intermediary if applicable) to request copies of the relevant documents (typically, an original or certified copy of a passport or driving licence, as well as a recent bank statement or utility bill) and explain how they should be provided. Please note that failure to provide satisfactory evidence following such a request may result in a delay in processing an Application or, at the point of the Offers closing to Applications, the Application being treated as invalid. The Companies will return monies associated with an invalid Application upon satisfactory completion of any associated verification of identity checks.

Note: The Companies and the Receiving Agent may, in their absolute discretion, and regardless of the Application amount and/or the involvement of a financial intermediary, require identity verification.