

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

IF YOU ARE IN ANY DOUBT ABOUT THE CONTENTS OF THIS DOCUMENT OR AS TO WHAT ACTION YOU SHOULD TAKE, YOU ARE RECOMMENDED TO SEEK YOUR OWN FINANCIAL ADVICE IMMEDIATELY FROM YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL ADVISER AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000 (FSMA).

THIS DOCUMENT HAS BEEN PREPARED IN ACCORDANCE WITH THE PROSPECTUS RULES: ADMISSION TO TRADING ON A REGULATED MARKET SOURCEBOOK ISSUED BY THE FCA (PRM) AND HAS BEEN APPROVED BY THE FINANCIAL CONDUCT AUTHORITY (FCA) IN ACCORDANCE WITH FSMA AND CONSTITUTES A SUPPLEMENTARY PROSPECTUS (THE SUPPLEMENTARY PROSPECTUS) ISSUED BY ALBION ENTERPRISE VCT PLC, ALBION TECHNOLOGY & GENERAL VCT PLC AND ALBION CROWN VCT PLC (TOGETHER THE COMPANIES AND EACH A COMPANY). THIS SUPPLEMENTARY PROSPECTUS IS SUPPLEMENTAL TO AND SHOULD BE READ IN CONJUNCTION WITH THE SECURITIES NOTE, REGISTRATION DOCUMENT AND SUMMARY, EACH DATED 18 AUGUST 2026 TOGETHER CONSTITUTING A PROSPECTUS (THE PROSPECTUS) ISSUED BY THE COMPANIES, SUCH PROSPECTUS CONTAINING OFFERS FOR SUBSCRIPTION OF NEW SHARES IN THE CAPITAL OF EACH OF THE COMPANIES (NEW SHARES) (THE OFFERS). EXCEPT AS EXPRESSLY STATED HEREIN, OR UNLESS THE CONTEXT OTHERWISE REQUIRES, THE DEFINITIONS USED OR REFERRED TO IN THE PROSPECTUS ALSO APPLY IN THIS SUPPLEMENTARY PROSPECTUS.

THE FCA ONLY APPROVES THIS SUPPLEMENTARY PROSPECTUS AS MEETING THE STANDARDS OF COMPLETENESS, COMPREHENSIBILITY AND CONSISTENCY IMPOSED BY THE RULES IN THE PRM AND SUCH APPROVAL SHOULD NOT BE CONSIDERED AN ENDORSEMENT OF THE SECURITIES OR THE ISSUERS THAT ARE THE SUBJECT OF THE PROSPECTUS.

PERSONS RECEIVING THIS DOCUMENT SHOULD NOTE THAT HOWARD KENNEDY CORPORATE SERVICES LLP IS ACTING FOR THE COMPANIES AND NO-ONE ELSE IN CONNECTION WITH THE OFFERS AND THIS SUPPLEMENTARY PROSPECTUS AND, SUBJECT TO ITS RESPONSIBILITIES AND LIABILITIES IMPOSED BY FSMA OR THE REGULATORY REGIME ESTABLISHED THEREUNDER, WILL NOT BE RESPONSIBLE TO ANY OTHER PERSON FOR PROVIDING THE PROTECTIONS AFFORDED TO CUSTOMERS OF HOWARD KENNEDY CORPORATE SERVICES LLP OR FOR PROVIDING ADVICE IN CONNECTION WITH THE OFFERS. HOWARD KENNEDY CORPORATE SERVICES LLP IS AUTHORISED AND REGULATED BY THE FINANCIAL CONDUCT AUTHORITY.

THIS DOCUMENT HAS BEEN PREPARED FOR THE PURPOSES OF COMPLYING WITH THE PRM, ENGLISH LAW AND THE RULES OF THE FCA AND THE INFORMATION DISCLOSED MAY NOT BE THE SAME AS THAT WHICH WOULD BE DISCLOSED IF THIS DOCUMENT HAD BEEN PREPARED IN ACCORDANCE WITH THE LAWS OF A JURISDICTION OUTSIDE ENGLAND.

Each Company and the Directors of each of the Companies accepts responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge of each Company and its Directors, the information contained in this Supplementary Prospectus is in accordance with the facts and this Supplementary Prospectus makes no omission likely to affect its import.

ALBION ENTERPRISE VCT PLC
(Incorporated in England and Wales with registered number 05990732)
ALBION TECHNOLOGY & GENERAL VCT PLC
(Incorporated in England and Wales with registered number 04114310)
ALBION CROWN VCT PLC
(Incorporated in England and Wales with registered number 03495287)

Events arising since publishing the Prospectus

The publication of this Supplementary Prospectus is a regulatory requirement under the PRM 10.1.22R(1) and Section 87G of FSMA following the publication of the annual report and financial statements of Albion Crown VCT PLC for the year ended 30 June 2026 on 7 October 2026. The PRM and section 87G of FSMA require the issue of a supplementary prospectus if, in the relevant period (being, for these purposes, the later of the closure of the relevant Offer and the time when trading in the New Shares issued under that Offer on the London Stock Exchange begins), there exists or is noted a significant new factor, material mistake or inaccuracy relating to the information included in the Prospectus relating to the Offers. This Supplementary Prospectus has been approved for publication by the FCA.

Save as otherwise amended in this Supplementary Prospectus, the Offers are being made on the terms and subject to the conditions set out in full in the Prospectus. In accordance with PRM 10.1.14R, Investors who have already submitted applications for New Shares which have been received on behalf of each of the Companies and who have not yet received an allotment of New Shares with regard to such applications may withdraw such applications, with each of the Companies accepting withdrawals of such applications until 5 p.m. on 27 October 2026. Investors should seek their own legal advice in regard to such withdrawal rights. Investors who wish to withdraw their applications under the Offers

should contact AlbionVC LLP (**AlbionVC**) at 1 Benjamin Street, London EC1M 5QL on telephone number 0207 601 1874 (no investment advice can be given). Withdrawals of applications can be made by telephone.

Copies of this Supplementary Prospectus and the Prospectus may be viewed on the National Storage Mechanism (**NSM**) of the FCA at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>, and this Supplementary Prospectus and the Prospectus are available free of charge from the offices of the Companies' investment manager, AlbionVC, 1 Benjamin Street, London EC1M 5QL and AlbionVC's website: www.albion.vc.

1. Significant new factors

1.1 Significant new factor relating to Albion Crown VCT PLC (Albion Crown VCT)

Publication of its 2026 Annual Report and Financial Statements

On 7 October 2026, Albion Crown VCT announced its financial results for the year ended 30 June 2026 (the **Accounts**). Albion Crown VCT's auditor, Johnston Carmichael LLP, has reported on the Accounts without qualification and without statements under sections 495 to 497 of CA 2006.

The Accounts were prepared in accordance with Financial Reporting Standard 102, and with the Companies Act 2006 and in accordance with the relevant Statement of Recommended Practice 'Financial Statements of Investment Trust Companies and Venture Capital Trusts' issued by the Association of Investment Companies (**AIC**) in July 2022. The Accounts contain a description of the Company's financial condition, changes in financial condition and results of operation for the financial year ended 30 June 2026 and are being incorporated by reference into this Supplementary Prospectus. In the Accounts, Albion Crown VCT reported that as at 30 June 2026 for its ordinary shares the net assets were £139,171,000, giving a net asset value per Share of 29.29p and for its C shares the net assets were £50,512,000, giving a net asset value per Share of 39.40p.

Copies of the Accounts can be obtained free of charge from the offices of AlbionVC and are available on the AlbionVC website (www.albion.vc/vct/funds/crwn under 'Financial Reports'). The parts of the Accounts which are not incorporated into this Supplementary Prospectus by reference are either not relevant for investors or are covered elsewhere in this Supplementary Prospectus or the Prospectus.

2. Documents incorporated by reference

To the extent that there is any inconsistency between any statement in or incorporated by reference in this Supplementary Prospectus and any other statement in or incorporated by reference in the Prospectus, the statements in or incorporated by reference in this Supplementary Prospectus will prevail.

2.1 Information incorporated by reference relating to Albion Crown VCT

The information set out below relating to Albion Crown VCT is incorporated by reference in this document and is supplemental to the relevant paragraphs in the section "C. Albion Crown VCT" (in the part of the Registration Document entitled "Part III: Financial Information"), and is available as indicated above. Where such information makes reference to other documents, or other parts of the Accounts which are not incorporated by reference into this document, such other documents and other parts of the Accounts are not incorporated into and do not form part of this document.

Information incorporated by reference	Page references of the Accounts
Income statement	Pages 85 - 86
Balance sheet	Pages 87 - 89
Statement of changes in equity	Pages 90 - 92
Statement of cash flows	Pages 93 - 95
Notes to the Financial Statements	Pages 96 - 113
Independent Auditor's report	Pages 77 - 83

Albion Crown VCT's published annual report and accounts for the financial year ended 30 June 2026 contain, on the pages specified in the table below, descriptions of its financial condition (in both capital and revenue terms), details of its investment activity and portfolio exposure and changes in its financial condition for that

period:

Investment policy	Page 7
Performance summary	Pages 8 - 9
Results and dividend	Pages 10 - 12
Chairman's Statement	Pages 10 - 14
Strategic Report	Pages 15 - 31
Portfolio summary	Pages 32 - 37
Valuation policy	Pages 96 - 97

Key figures that summarise Albion Crown VCT's financial position:

The key figures that summarise Albion Crown VCT's financial position in respect of the financial year ended 30 June 2026 which have been extracted without material adjustment from those financial statements, are set out in the following table:

Description	June 2026 Annual Report		
	Ordinary Shares	C Shares	Combined Ordinary and C Shares
Profit on ordinary activities before taxation (£'000)	1,827	1,602	3,429
Earnings per Share (p)	0.44	1.23	n/a
Dividends per Share (p)	1.51	2.00	n/a
Net assets (£'000)	139,171	50,512	189,683
NAV per Share (p)	29.29	39.40	n/a

3. Further Supplements to the Prospectus – No Significant Change Statement

As a result of the publication of the Accounts, the paragraph entitled "No Significant Change" at the end of the section "C. Albion Crown VCT" (in the part of the Registration Document entitled "Part III: Financial Information") is supplemented as follows:

Save for the publication of the annual report and accounts of Albion Crown VCT for the year ended 30 June 2026, there has been no significant change in the financial position of the Company since 30 June 2026 (being the last date up to which the Company has published audited annual financial information).

4. Supplements to the Summary

As a result of the publication of the Accounts, the summary, which forms part of the Prospectus, is hereby supplemented as follows:

3.8.5 Certain selected historical information of Albion Crown VCT is set out below:

	Year ended 30 June 2026 (audited) Ordinary Shares	Year ended 30 June 2026 (audited) C Shares
Gains/(losses) on investments	£3,133,000	£962,000
Investment Income	£1,872,000	£1,946,000
Profit on ordinary activities before taxation	£1,827,000	£1,602,000
Earnings per Albion Crown VCT ordinary share / C share	0.44p	1.23p
Dividends paid per Albion Crown VCT ordinary share / C share (in the period)	1.51p	2.00p
Dividends paid per Albion Crown VCT ordinary share / C share (in respect of the period)	1.51p	2.00p
Total assets	139,171,000	50,512,000
NAV per Albion Crown VCT ordinary share / C share	29.29p	39.40p

3.8.6 As at 30 June 2026, the date to which the most recent audited financial statements on Albion Crown VCT were published, Albion Crown VCT had audited net assets of £189.7 million (£139.2 million in respect of the Ordinary Shares and £50.5 million in respect of the C Shares).

5. Further significant new matters

Save as disclosed in this document, there has been no other significant new matter relating to the Companies since the publication of the Prospectus.

Dated: 23 October 2026